

Do more with your refund



1. Are you getting your tax refund by paper check?

- Yes, though I wish I could get it faster →
- Yes, I'll wait for a paper check
- No, I'm directly depositing into my own account
- No, I don't think I'll be receiving a tax refund

Get your refund faster and safer using direct deposit.

Open a prepaid card today with no overdraft or monthly fees.

2. Are you tired of paying fees to access and manage your money? (e.g. check cashing, monthly fees, overdraft)

- Yes, are there more affordable options? →
- No, I like how I access my money

Yes! You can get your refund deposited on a prepaid card today with no overdraft or monthly fees.

3. Did you save all or part of your refund last year?

- Yes, I'd like to save again this year →
- No

Life happens, so use your tax refund today to save for it! Not only can you open your own savings account today, you can even win \$100 just by thinking about your future!

4. Do you wish you had more money set aside for emergencies?

- Yes, I want to save all or part of my tax refund today →
- Yes, but I don't plan on saving today
- No, I have enough set aside! (Congratulations!)

You can use part of your tax refund today to get a U.S. Savings Bond.

The bond will earn interest for up to 30 years.

5. Do you want to give a savings bond to someone you love?

- Yes, how can I do that? →
- No, thanks

Get smart about your money and achieve your financial goals with the support of a financial coach. Ask about our financial coaching program, Project Money.

6. Do you want to work one-on-one with a financial coach to help keep you on track with your financial goals?

- Yes, that sounds great →
- No, thanks

Savings Campaign Entry Ticket

Today's Date: _____

Full Name as it appears on your tax return:

Email/Phone:

I'm saving all or part of my refund on my tax return today! All Part