

Health Insurance Affordability Exemption Worksheet*

Remember: ProSeries will automatically note an exemption if the client's income is below the filing threshold

- **Client Name:** _____
- **Filing Status:** Single MFJ MFS HOH
- **Number of Dependents:** _____
- **Age(s) of person(s) seeking Affordability Exemption:** _____
- **Age(s) of other people on the tax return:** _____
- **Adjusted Gross Income (Line 7, or Line 37 before 2018):** \$ _____
- **Total Social Security (Line 5a, or Line 20a before 2018) / Taxable Social Security (Line 5b, or Line 20b before 2018):** \$ _____ / \$ _____
- **Which months need exemption?** All Year **OR** J F M A M J J A S O N D
- **Does the client qualify for any other exemptions (i.e. Code C, Incarceration, etc)?**
 Yes No Don't Know
- **Were they OFFERED insurance through work?** Yes No
If yes, monthly cost: \$ _____
- **Did any of the other people on the client's tax return have insurance, such as:**
A) Government Insurance, including Medicaid, All-Kids, VA Benefits, etc.?
B) Other Insurance, through employer, other parent, school, etc.?
C) Or qualify for another exemption such as non-citizens, ITIN holder, incarceration, etc.)?
 Yes No Don't Know

*Information for Affordability Calculation: tools.cotaxaide.org/

Click on ACA Affordability Calculator under Web Accessible Tools or go to:
<http://cotaxaide.org/tools/ACA%20Affordability%20Calculator.html>

*Please see reverse side for MarketPlace Insurance Rates for Cook County in 2018

MarketPlace Insurance Rates for Cook County in 2018

Age on Jan 1, 2019	Birth year	Lowest Cost Bronze Non-Smoker	Lowest Cost Bronze Smoker	Second Lowest Cost Silver	Age on Jan 1, 2019	Birth year	Lowest Cost Bronze	Lowest Cost Bronze Smoker	Second Lowest Cost Silver
0	2018	182.46		245.74	35	1983	289.56		389.97
1	2017	182.46		245.74	36	1982	291.46		392.54
2	2016	182.46		245.74	37	1981	293.37		395.11
3	2015	182.46		245.74	38	1980	295.28		397.68
4	2014	182.46		245.74	39	1979	297.19	371.49	400.25
5	2013	182.46		245.74	40	1978	301.00		405.39
6	2012	182.46		245.74	41	1977	304.82		410.53
7	2011	182.46		245.74	42	1976	310.55		418.24
8	2010	182.46		245.74	43	1975	316.03		425.62
9	2009	182.46		245.74	44	1974	323.66	404.58	435.90
10	2008	182.46		245.74	45	1973	333.20		448.75
11	2007	182.46		245.74	46	1972	344.41		463.86
12	2006	182.46		245.74	47	1971	357.77		481.84
13	2005	182.46		245.74	48	1970	372.80		502.08
14	2004	182.46	182.46	245.74	49	1969	389.97	487.46	525.20
15	2003	182.46		245.74	50	1968	406.90		548.01
16	2002	198.68		267.58	51	1967	425.99		573.72
17	2001	204.88		275.93	52	1966	444.83		599.09
18	2000	211.08		284.29	53	1965	465.58		627.03
19	1999	217.76	239.41	293.28	54	1964	486.57	608.21	655.30
20	1998	224.44		302.28	55	1963	509.23		685.82
21	1997	231.36		311.59	56	1962	531.89		716.34
22	1996	238.51		321.23	57	1961	556.45		749.42
23	1995	238.51		321.23	58	1960	581.26		782.84
24	1994	238.51	262.22	321.23	59	1959	607.73	759.66	818.49
25	1993	238.51		321.23	60	1958	620.85		836.15
26	1992	239.47		322.52	61	1957	647.33		871.81
27	1991	244.24		328.94	62	1956	670.22		902.65
28	1990	249.96		336.64	63	1955	685.25		922.89
29	1989	259.26	285.04	349.17	64	1954	704.09	880.11	948.26
30	1988	266.90		359.45	65	1953	715.53		963.69
31	1987	270.71		364.60	66	1952	715.53		963.69
32	1986	276.44		372.31	67	1951	715.53		963.69
33	1985	282.16		380.01	68	1950	715.53		963.69
34	1984	285.74	356.30	384.83	69	1949	715.53	894.42	963.69