

## Taxpayer Information

Jonah's 2017 filing status is Single  
 Born March 12, 1964 and 2017 W-2 income of \$8,500  
 Did not have coverage for the entire year  
 Did not have access to employer-based coverage  
 Lived in zip code 60601 (Cook County, Illinois) for all of 2017

<div style="border: 1px solid black; padding: 5px;"> <p><b>ACA Exemptions Related to Income Tool (2017)</b></p> <p style="text-align: center;"><input type="button" value="Start Over"/></p> <hr/> <p><b>Household</b></p> <p>State: <input type="text" value="Illinois"/></p> <p>Filing status: <input type="text" value="Single"/></p> <p>Is the taxpayer or spouse age 65 or older?: <input type="text" value="No"/></p> <p>Total number of people in the tax household: <input type="text" value="1"/></p> <hr/> <p><b>Income</b></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;"></th> <th style="width: 20%; text-align: center;">On the tax return:</th> <th style="width: 20%; text-align: center;">Dependent income <small>(only if filing requirement)</small></th> </tr> </thead> <tbody> <tr> <td>Adjusted gross income <small>(Form 1040 line 37)</small></td> <td style="text-align: right;">\$ <input type="text" value="8,500"/></td> <td style="text-align: right;">\$ <input type="text"/></td> </tr> <tr> <td>Tax-exempt interest <small>(Form 1040 line 8b)</small></td> <td style="text-align: right;">\$ <input type="text"/></td> <td style="text-align: right;">\$ <input type="text"/></td> </tr> <tr> <td>Social Security income <small>(Form 1040 line 20a)</small></td> <td style="text-align: right;">\$ <input type="text"/></td> <td style="text-align: right;">\$ <input type="text"/></td> </tr> <tr> <td>Taxable Social Security <small>(Form 1040 line 20b)</small></td> <td style="text-align: right;">\$ <input type="text"/></td> <td style="text-align: right;">\$ <input type="text"/></td> </tr> <tr> <td>Foreign income <small>(Form 2555 line 45 and 50)</small></td> <td style="text-align: right;">\$ <input type="text"/></td> <td style="text-align: right;">\$ <input type="text"/></td> </tr> <tr> <td>Pre-tax deduction for employer-sponsored coverage</td> <td style="text-align: right;">\$ <input type="text"/></td> <td style="text-align: right;">\$ <input type="text"/></td> </tr> <tr> <td>Subtotal</td> <td style="text-align: right;">\$8,500</td> <td style="text-align: right;">\$0</td> </tr> <tr> <td>Household income</td> <td></td> <td style="text-align: right;">\$8,500</td> </tr> </tbody> </table> </div>		On the tax return:	Dependent income <small>(only if filing requirement)</small>	Adjusted gross income <small>(Form 1040 line 37)</small>	\$ <input type="text" value="8,500"/>	\$ <input type="text"/>	Tax-exempt interest <small>(Form 1040 line 8b)</small>	\$ <input type="text"/>	\$ <input type="text"/>	Social Security income <small>(Form 1040 line 20a)</small>	\$ <input type="text"/>	\$ <input type="text"/>	Taxable Social Security <small>(Form 1040 line 20b)</small>	\$ <input type="text"/>	\$ <input type="text"/>	Foreign income <small>(Form 2555 line 45 and 50)</small>	\$ <input type="text"/>	\$ <input type="text"/>	Pre-tax deduction for employer-sponsored coverage	\$ <input type="text"/>	\$ <input type="text"/>	Subtotal	\$8,500	\$0	Household income		\$8,500	<p><a href="#">The ACA Exemptions Related to Income Tool can be accessed here (right-mouse click to select option to open in new tab)</a></p> <p>Select the tool for tax year 2017</p>
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<div style="border: 1px solid black; padding: 5px;"> <p><b>Test for Exemption for Income Below Filing Threshold (Form 8965, Line 7)</b></p> <p><small>*Note: Also calculated in TaxSlayer. This tool does not consider gross income below filing threshold.</small></p> <p>Taxpayer's filing threshold is... <span style="float: right;">\$10,400</span></p> <p>Is income below the filing threshold? <span style="float: right;"><b>Yes, the household is exempt.</b></span></p> <hr/> </div>	<p>The taxpayer's household income is below the filing threshold. On the ACA worksheet, indicate the taxpayer is applying for an exemption, generating Form 8965. On Form 8965 Part II, line 7a indicate the taxpayer is claiming an exemption because household income is below the filing threshold. Everyone in the tax household qualifies for the exemption. There is no need to go any further on this calculator.</p>																											